

NOTICE OF CONFIDENTIALITY RIGHTS: If you are a natural person, you may remove or strike any of the following information from this instrument before it is filed for record in the public records: Your Social Security Number or your Driver's License.

THE STATE OF TEXAS §

KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF LIVE OAK §

ASSIGNMENT OF ALL INTEREST IN CHAPA PIPELINE
And SPECIAL WARRANTY DEED CONVEYING SAME

I, GEORGE BRADFORD COLEMAN, INDIVIDUALLY AND AS PRESIDENT OF TIDEWATER MINERALS CORPORATION (TMC) AND AS TRUSTEE OF TEXAS MINERAL TRUST (TMT), Debtors (Coleman and TMC) in Bankruptcy (*In Re George Bradford Colman, Debtors*, U.S. Bankruptcy Court Southern District of Texas, Corpus Christi Division; Case No. 12-20423 and *In Re Tidewater Minerals Corporation, Debtors*, U.S. Bankruptcy Court Southern District of Texas, Corpus Christi Division; Case No. 113-20317), whose address is 3404 Hwy. 35 S. Rockport, TS 78382 and/or P.O. Box 1149, Rockport, TX 78381, hereinafter called **Grantor**, for and in consideration of the sum of Ten and No/100 Dollars (\$10.00) cash, and other good and valuable consideration to the Grantor in hand paid by **MICHAEL B. SCHMIDT, TRUSTEE** for the Bankruptcy Estates of *George Bradford Colman and Tidewater Minerals Corporation, Debtors*, U.S. Bankruptcy Court Southern District of Texas, Corpus Christi Division; Case No. 12-20423 and Case No. 113-20317, respectively, hereinafter called **Grantee**, the receipt and sufficiency of which is hereby acknowledged and confessed;

HAVE GRANTED, SOLD, CONVEYED, TRANSFERRED and ASSIGNED and by these presents do GRANT, SELL, CONVEY, TRANSFER AND ASSIGN unto the said Grantee, EFFECTIVE November 12, 2013 (being the date the Bankruptcy Court entered the Order Approving the Compromise and Settlement Agreement in both the bankruptcy, tracking the

mediated settlement agreement), all of the interest in the Chapa gas pipeline, commonly referred to as the "Chapa Pipeline", which is being the same Chapa gas pipeline consisting of approximately 17.2 mile of 10 inch and 6 inch natural gas gathering line, permanently attached equipment and appurtenances, including any and rights-of-way, easements, prescriptive rights permits, licenses and government authorization conveyed to Tidewater Mineral Corporation by Texana Midstream Company LP by Conveyance dated March 1, 2010, recorded March 4, 2010 under Clerk's file Number 00187816 (Vol. 151, Pg. 847, et seq.) of the Official Records of Live Oak County, Texas and also identified as the Chapa Pipeline in that once certain Conveyance with Special Warranty and Bill of Sale Deed filed in the Live Oak County Official Records under Clerk Number 195166 on August 23, 2011 consisting of 11 pages (Vol. 191, Pgs 568-578), which is attached hereto and incorporated herein as Exhibit "A", being the same Chapa gas pipeline consisting of approximately 17.2 mile of 10 inch and 6 inch natural gas gathering line, permanently attached equipment and appurtenances, including any and rights-of-way, easements, prescriptive rights permits, licenses and government authorization conveyed to Tidewater Mineral Corporation by Texana Midstream Company LP by Conveyance dated March 1, 2010, recorded March 4, 2010 under Clerk's file Number 00187816 (Vol. 151, Pg. 847, et seq.) of the Official Records of Live Oak County, Texas."

It is the intention of Grantor to convey, transfer and assign all of his/its interests on, in, under and attached to or associated with the Chapa Pipeline as described above, free and clear of all liens, claims and interests.

This conveyance is made and accepted subject to all restrictions, covenants, conditions, rights of way, easements and oil, gas and mineral leases, reservations, exceptions and conveyances, if any, now outstanding and of record, as well as all zoning laws, regulations and ordinances of

municipal and other governmental bodies or authorities, if any. This conveyance is also made and accepted subject to the Order of the Bankruptcy Court authorizing this conveyance.

TO HAVE AND TO HOLD the above described premises, together with all and singular the rights and appurtenances thereto in anywise belonging unto the said Grantor, and Grantor does hereby bind himself (including his successors and assigns) to WARRANT and FOREVER DEFEND all and singular the said premises unto Grantee, his heirs and assigns, against every person whomsoever lawfully claiming or to claim the same or any part thereof, by, through or under

each Grantor, but no further. mb 5-9-2014

no gpc All taxes for all periods prior to this date shall be paid by Grantor.

IN WITNESS whereof this conveyance is executed this 9th day of MAY, 2014.

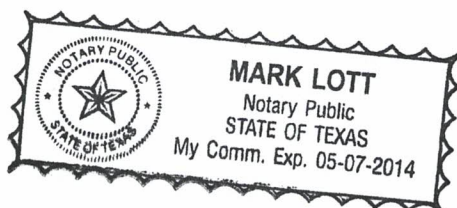
George Bradford Coleman
GEORGE BRADFORD COLEMAN, INDIVIDUALLY AND AS PRESIDENT AND/OR GENERAL MANAGER OF GULFSIDE CORPORATION (AND AS PRESIDENT OF TIDEWATER MINERALS CORPORATION (TMC) AND TURTLE BAYOU, LLC AND AS TRUSTEE OF TEXAS MINERAL TRUST (TMT), STANDARD TRUST (ST), AND PANDORA TRUST (PT)), whose address is 3404 Hwy. 35 S. Rockport, TX 78382 and/or P.O. Box 1149, Rockport, TX 78381.

THE STATE OF TEXAS §

MUECZ
COUNTY OF LIVE OAK §

This instrument was acknowledged before me on this 9th day of May, 2014 by George Bradford Coleman, individually and as president and/or general manager of Gulfside corporation (and as president of Tidewater Minerals Corporation (TMC) and Turtle Bayou, LLC and as trustee of Texas Mineral Trust (TMT), Standard Trust (ST), and Pandora Trust (PT)), whose address is 3404 Hwy. 35 S. Rockport, TX 78382 and/or P.O. Box 1149, Rockport, TX 78381.

[Signature]
Notary Public - State of Texas



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On: May 12, 2014 at 11:42A
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By:
Marina Llanas, Deputy

Karen Irvin, County Clerk
Live Oak County

STATE OF TEXAS
COUNTY OF LIVE OAK
THIS IS TO CERTIFY THAT THE
FOREGOING IS A TRUE AND CORRECT
COPY OF THE DOCUMENT ON FILE IN
MY OFFICE WITNESS MY HAND AND
OFFICIAL SEAL THIS 12th DAY OF

May 2014
KAREN IRVIN, COUNTY CLERK
BY M Llanas
DEPUTY

Let To:

Michael B. Schmidt
Schmidt Law Firm
401 Grant Place
Corpus Christi, TX 78411