

NOTICE OF CONFIDENTIALITY RIGHTS: If you are a natural person, you may remove or strike any of the following information from this instrument before it is filed for record in the public records: Your Social Security Number or your Driver's License.

THE STATE OF TEXAS §

KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF KARNES §

201500143867 DEED
07/29/2015 10:35:08 AM Total Pages: 3 Fee: 20.00
Carol Swize, County Clerk - Karnes County, Texas

MINERAL I



THAT, I, Michael B. Schmidt, Trustee of the Bankruptcy Estates of George Bradford Coleman, Debtor, Case No. 12-20423 and Tidewater Minerals Corporation, Debtor, Case No. 13-20317, pending in the United States Bankruptcy Court for the Southern District of Texas, whose address is 401 Grant Pl., Corpus Christi, TX 78411, hereinafter called **Grantor**, for and in consideration of the sum of Ten and No/100 Dollars (\$10.00) cash, and other good and valuable consideration to the Grantor in hand paid by Michael B. Schmidt, 401 Grant Pl., Corpus Christi, TX 78401 (hereafter "Schmidt") and Upton, Mickits & Heymann, LLP, 802 N. Carancahua, Ste. 450, Corpus Christi, TX 78401 (hereafter "UMH"), **Grantees**, the receipt and sufficiency of which is hereby acknowledged and confessed;

HAVE GRANTED, SOLD AND CONVEYED, and by these presents do GRANT, SELL AND CONVEY unto the said Schmidt an undivided twenty (20%) and unto UMH an undivided Twenty Percent (20%) of the oil, gas and other minerals conveyed to Grantor in that certain Mineral Deed (the "Deed") dated July 29, 2014 from George Bradford Coleman, et al, to Grantor, which Deed is recorded under Document #00135854 (Vol. 1189, Pg. 786) of the Official Records of Karnes County, Texas, to which referenced is here made. Grantee, as Trustee, retains an undivided Sixty Percent (60%) of the oil, gas & other minerals conveyed.

It is the intention of Grantor to convey an undivided twenty percent (20%) to Schmidt and undivided twenty percent (20%) to UMH of all of Grantor's oil, gas and other mineral in and under the lands by the Deed, free and clear of all liens, claims and interests. This conveyance is authorized by Bankruptcy Court Order entered July 17, 2015 (Doc. #270) in Case No. 13-20317, pending in Southern District of Texas, Corpus Christi Division.

This conveyance is made and accepted subject to all restrictions, covenants, conditions, rights of

way, easements and oil, gas and mineral leases, reservations, exceptions and conveyances, if any, now outstanding and of record, as well as all zoning laws, regulations and ordinances of municipal and other governmental bodies or authorities, if any. This conveyance is also made and accepted subject to the Order of the Bankruptcy Court authorizing this conveyance.

TO HAVE AND TO HOLD the above described premises, together with all and singular the rights and appurtenances thereto in anywise belonging unto the said Grantor, and Grantor does hereby bind himself (including his successors and assigns) to WARRANT and FOREVER DEFEND all and singular the said premises unto Grantees, their heirs and assigns, against every person whomsoever lawfully claiming or to claim the same or any part thereof, by, through or under Grantor.

All taxes for all periods prior to this date shall be paid by Grantor.

IN WITNESS whereof this conveyance is executed this 24th day of July, 2015.

Michael B. Schmidt

Michael B. Schmidt, Trustee of the Bankruptcy Estates of George Bradford Coleman, Debtor, Case No. 12-20423 and Tidewater Minerals Corporation, Debtor, Case No. 13-20317 pending in the United States Bankruptcy Court for the Southern District of Texas.

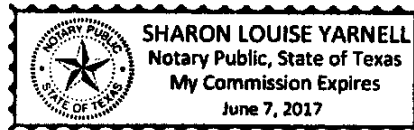
THE STATE OF TEXAS §

COUNTY OF NUECES §

This instrument was acknowledged before me on the 24th day of July, 2015 by Michael B. Schmidt, Trustee, on behalf of said Bankruptcy Estate.

Sharon Yarnell

Notary Public, State of Texas



FILED AND RECORDED

Instrument Number: 201500143867

Filing and Recording Date: 07/29/2015 10:35:08 AM Pages: 3 Recording Fee: \$20.00

I hereby certify that this instrument was FILED on the date and time stamped hereon and RECORDED in the OFFICIAL RECORDS of Karnes County, Texas.



Carol Swize

Carol Swize, County Clerk
Karnes County, Texas

ANY PROVISION CONTAINED IN ANY DOCUMENT WHICH RESTRICTS THE SALE, RENTAL, OR USE OF THE REAL PROPERTY DESCRIBED THEREIN BECAUSE OF RACE OR COLOR IS INVALID UNDER FEDERAL LAW AND IS UNENFORCEABLE.

jvasquez